StanAurum Ltd

$750,000-$1m Pre IPO Raise

Tungsten/Tin Exploration & Near-Term Mining

CONFIDENTIAL: FOR s.708 SOPHISTICATED INVESTORS ONLY

Issuer	StanAurum Ltd ("**Company**", or "**Stan**")
ASX Code	As yet Unlisted: Listing is planned for Q4 this year, 2026
Investor Eligibility	Professional and Sophisticated (s708) Investors Only
Lead Manager	Novus Capital Limited (AFSL: 238 168) ("**Novus**")
Key Facts and Terms	• Raise between $750,000 and $1m • AUD$0.10 (ten cents) per share. ◊ 50% discount to the minimum listing price on the ASX • Existing Shares on issue: 30m • EV: Post this raise $3.0m 10c • Market Cap – Post this raise: $4.0m • Mixture of Hard Rock & Alluvial (tin) mining • Limited Alluvial production 18 months from IPO
Use of Funds	*In conjunction with existing funds….* • Exploration, drilling planning & submission • IPO Preparation, Legal Accounting • Initial Preparations for the commencement of drilling immediately after listing • Working Capital.
Indicative Timetable	✓ Offer Opens — ✓ Thursday, March 12, 2026 ✓ Book Closes: — ✓ Friday, March 27, 2026, may be shortened or lengthened ✓ IPO Indicative Dates — ✓ Targeting Prospectus lodgment with ASIC in mid-August 2026 ✓ Target Listing date — ✓ November 15 2026

Company Overview

StanAurum Ltd is a dynamic and unique exploration and near-term mining company targeting, mainly, strategic metals, **tungsten and tin,** in the traditional and historic tin-mining area of Stanthorpe, South-eastern Queensland, Australia. The Company holds 5 exploration licenses (permitted) plus a granted Mining Lease (tin) for a total area of 80,000 hectares (800 sq. km)

The Company's primary goal is to become a major hard-rock tungsten/tin miner by developing tin, tungsten, bismuth, molybdenum, and rubidium resources at the Sugarloaf and Lode Creek projects.

Using conservative commodity pricing 33 to 60% below current levels

The Company has identified an estimated Initial resource size (non-JORC).

- 140 million tonnes ~$190 per tonne in situ monetary value of 0.22% combined tin tungsten bismuth molybdenum (exploration target) at Sugarloaf/Trollope's Hill Project.
- 2.58 million tonnes $98 per tonne in situ monetary value of 0.127% combined tin tungsten bismuth molybdenum (pre-JORC drill data) at Lode Creek Project. Using conservative commodity prices
- 1.92 million loose cubic metres alluvial $41.50 per LCM monetary value combined tin tungsten titanium zircon feldspar kaolin (exploration target + pre-JORC inferred).
- Good infrastructure, light engineering, supermarkets, hospitals and full amenities. Four hours from the Brisbane Port
- The region has good access to numerous roads. No helicopters are needed, it has a mild temperate climate, and work is carried out all year round

Key Investment Highlights

- Near-Term Production in Strategic Metals, Tungsten and Tin
    - Both metals are seriously in demand, with tungsten price at US$180,000-210,000/t up over 500 % from recent norms. tin price at US$ 45 -52,000/t almost double the longer-term average
    - Note: In calculating resource values, we are using 33% to 60% discounts on current prices. (*See table P 7 of the term sheet*.)
- StanAurum controls an entire tin province during a period when tin mines are scarce, leading to a decline in global production of this strategic metal.
- Fast-track the "alluvial" exploration, aiming for resource definition and near-term production (Targeting Q4 2027)
    - Aiming to be in alluvial tin production 18 months post listing to pay for some or all of the exploration & administration costs.
    - Targeting Monthly 7,000 BCM per month alluvial tin production to provide early cash flow and reduce if not eliminate, the need to go back to the market to raise dilutionary funding

  Assets in its Hardrock metals portfolio, with the potential to host significant world-class mines.
- Highly Prospective Portfolio with past production of 80,000 Tonnes of Tin (Over AUD$5b@today's average prices).
- Highly Experienced Board & Management.

Principal **Hard Rock** Tungsten Tin Prospects

Lode Creek/ Lode Hill

Large area of tin-tungsten greisen-altered granite, 1200 x 1000-metre footprint, with a 2.58 mt hard-rock target; this represents the tip of the iceberg in a much larger area.

Sugarloaf Mtn/ Trollopes Hill

Large-area greisenous granite hosting tungsten tin, 1400 x 1000 metres; target of 140 million tonnes of tungsten tin. Also incorporating Trollope's Hill hard rock tin, tungsten, and the alluvial tin areas

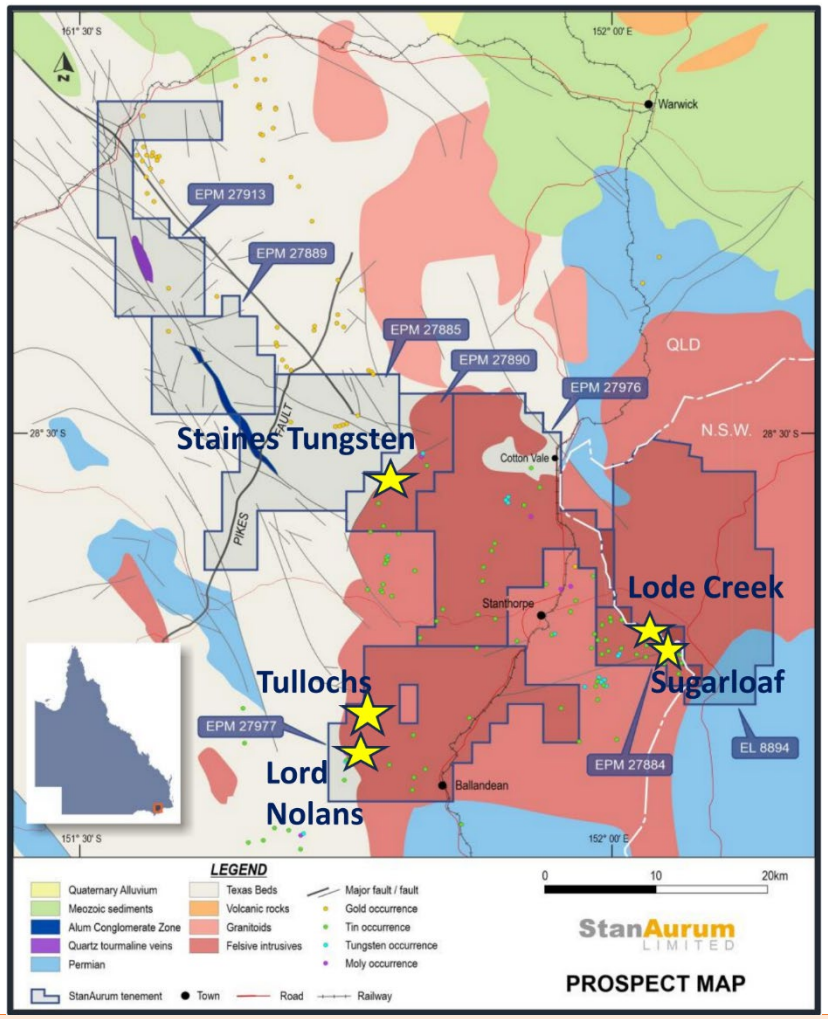
1. mining lease "Fat Cat" currently 400,000 bank cubic metre (bcm).
2. Arbouin and Middle Gullies adjoining Fat Cat Mining Lease

Lord Nolan's

A greisen zone hosting tin, tungsten, & molybdenum lithium 2000 x 400 metres in extent, incorporating the Holdfast prospect with rock chip assays to 2.5% tin. The project is situated at the southern end of a 10-kilometre-long mineralised belt.

Lode Creek: Hard Rock Prospect

Photo Showing: mineralized quartz veined stockworks & jointing in altered greisen granite part of the exploration target.



Principal **Alluvial** Projects

Wards Gully

A large area, 2400 metres x 800 metres (2 sq. km), of tin-hosting silicified indurated gritstone, containing blind paleochannels, some identified by a ground-penetrating radar survey.

Lode Creek

A 3-kilometre-long alluvial & eluvial zone overlying the mineralised greisen granite with 200,000 BCM (bank cubic metre) of tin tungsten hosting mullock dumps.

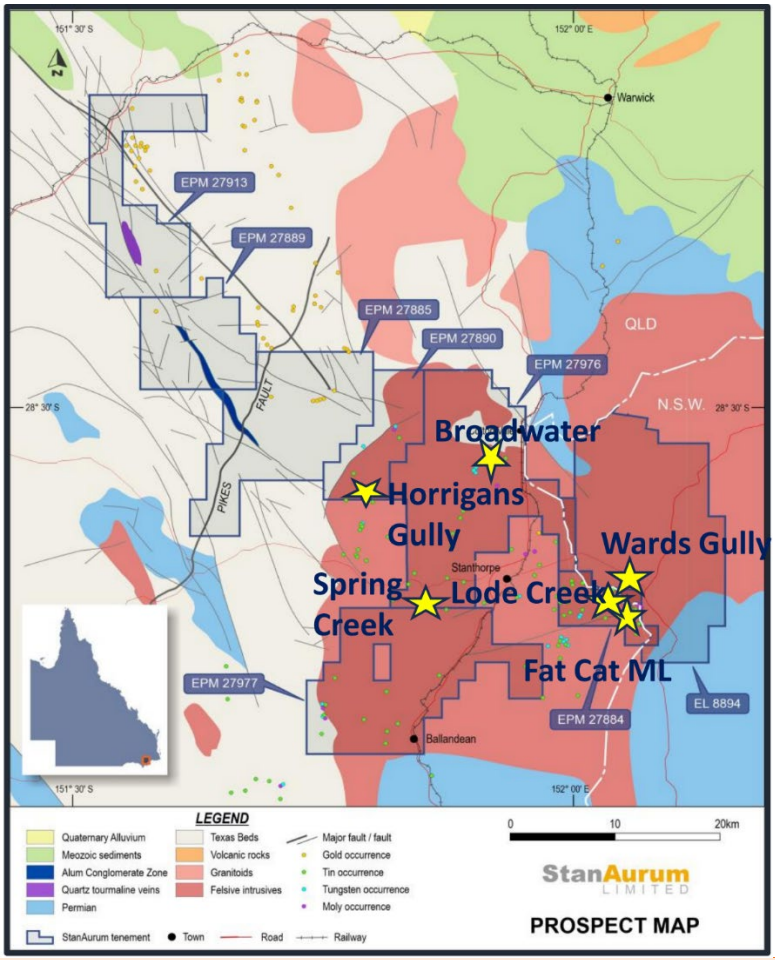
Fat Cat

Bulk sampling by StanAurum identified a resource of 400,000 BCM in the eastern side of the mining lease. Mineralisation still continues into the adjoining EPM held by StanAurum. The basal richer “wash” was not sampled due to unseasonally wet conditions at the time of sampling. Further work is planned for Fat Cat and the adjoining EPM.

“FAT CAT” ALLUVIAL MINING LEASE

Left- Alluvial Treatment Plant
30-40 BCM hr Consisting of ROM Pad, Launder, Trommel, Inverell Jig, Spirals & Water Pump

Right- View from ROM Pad of Water Supply Dam



Exploration and Development Plan

StanAurum Ltd: Indicative Time scale For IPO and Extended Field Work

	2026												2027			
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
Capital Raising & IPO																
Broker Mandate & Pre IPO Prep																
Pre IPO Capital Raise up to $1m																
Prospectus DD and independent Experts Reports																
ASX Inprincipal Advice																
Prospectus Final Prep																
Prospectus Lodgement																
IPO Cap Raise $ 5M																
Listing																
Admission To ASX																
Field & Project Work																
Mt Sugarloaf, Trollope's Hill																
Surface Sampling and GeoChem																
Drill Campaign planning																
Drilling																
Lode Creek, drilling tin tungsten 2.5 Mt hard rock																
Drill Campaign planning																
Ward's Gully RC drilling tin alluvials																
Drill Campaign planning																
Drilling																
Ward's Gully tin alluvials, mining lease application MLA																
MLA Mining Lease Application																
Fat Cat & Arbouin Gully extension, mining lease application																
MLA Mining Lease Application																
Premiting (updates)																
Mining																
Lode Creek Alluvials																
Drill Campaign planning																
Drilling																

This time table is indicative only. It is not guaranteed as many of the steps require actions of outside parties such as the ASX, Dept of Mines etc, all outside the control of the Company

Comparable Companies

Company	Resource	Size(Mt)	Grade(Combined Metal)	In-Situ Value($/t for Sn&W only. Minor metals not included)
StanAurum Limited	Sugarloaf(Exploration Target)	140	0.22% (Sn W Bi Mo)	US$140 / AU$194
First Tin PLC	Taronga (JORC. Meas,Ind.Infr)	79	0.13%(Sn)	US$46 / AU$65
Green Critical Minerals	Torrington (Ind, Infr)	0.34	0.095% (w)	US$99 / AU$140
Terra Critical Minerals	Glen Eden (Exploration Target)	30	0.22% (W Sn Bi Mo)	US$73 / AU$104
Sky Metals Limited	Tallembung (JORC. Ind, Infr)	15.6	0.18% (Sn W)	US$53 / AU$80

Note: Other companies' data taken from websites & government data / StanAurum data taken from previous exploration on the projects from BHP, Amoco Minerals, Auzex & StanAurum's own exploration data. Monetary values estimated from commodity prices on mid-Feb 2026 & used rather than tin equivalents, as giving a truer representation. Price used for tin $35,500 USD/T 33% discount & $105,000 USD for tungsten represents a 45% discount from spot

Board and Management

Tony Fawdon (Executive Chairman & CEO)

50 years of exploration & corporate experience, discoveries at Granny Smith Gold Mine, Cyclone Heavy Minerals Deposit, Cape Bedford Silica Sands Project and numerous other deposits identified. Tony has sat on the Queensland Resource Council board as the Exploration

Director, floated, and managed Strike Mining NL and Diatreme Resources Limited on the ASX Limited. Tony variously funded and worked up exploration projects that formed the basis of numerous floats, including Delta Gold NL (Kanowna Belle), Windsor Resources NL (Mt Percy), and Q-Mines Limited (Mt Chalmers).

Graham Rolfe (Technical Director & Geologist)

Geologist with 50 years of experience in Government, Mining Companies and Consulting. Specialising in Exploration, Evaluation and Development of Precious Metals, Industrial Minerals and Gemstones in Australia, Melanesia, South-East Asia, Latin America and Africa.

Robert Harrison (Non-Executive Director)

Rob is an investment professional in financial markets, having worked at both large and boutique investment advisory firms, starting on the Melbourne Stock Exchange trading floor in the 1980's. Rob has clients ranging from individuals and family offices to institutions, charities, and corporations. .

Matthew Adams (Non-Executive Director)

Started career for 30 years on family cattle and earthmoving owned business in Central Queensland, the last 20 years owner-operating earthmoving and civil contracting business servicing coal mining, oil & gas and mining exploration.

For More Information

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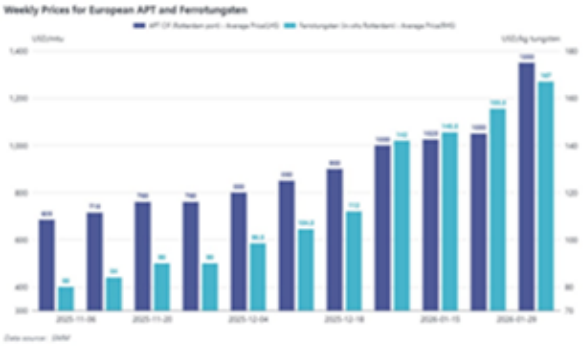
……./Appendices Overleaf Pages 6 to 8

Appendix

Tungsten Global Dynamics

Tin Price Surge to USD$ **210,000 per Metric Tonne**



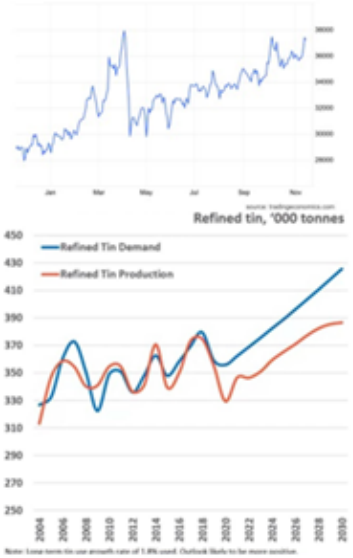
Tungsten has a variety of important uses across multiple industries

- **Alloys & Superalloys: to enhance strength & durability**
- **Electronics: in electronic components & electrodes gas arc welding**
- **Military Applications: Tank armour & shells**
- **High Tech: advanced aerospace technologies & chemical applications**
- **Hard Facing Tools: Tungsten carbide cutting tools and drill bits**

•Tungsten Price Drivers
•Sustained military restocking
•Industrial demand growth (~1.3% CAGR through 2029)
•China's resource depletion and political use of supply leverage
•Limited greenfield supply

Tin Global Dynamics

Tin Prices have increased by over 130% since 2003 reaching an Average price in 2026 of USD$51,000 per Tonne



Uses:

(1) Solder for all electronic circuitry
(2) PVC stabilisers & polymer catalysts
(3) Lead acid & lithium batteries
(4) Wide variety of glass coatings
(5) For the graphic processing units (GPUs)

- **Tin market operating with no buffer against supply disruptions and constrained mine production.**
- **Structural supply deficit projected to reach 30,000 tonnes annually by 2027.**
- **The EU critical minerals strategy notes that "No commercially viable substitutes exist for approximately 80% of tin solder applications in electronics."**

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Sensitivity to Price Changes

The estimated value of StanAurum's assets is robust and economic even at prices significantly (50-60%) below current high levels

Estimated In sit value of Sugarloaf Resources (Non JORC)Excluding by-product metals					
Tungsten (W)			**Disc from Current Price**		
		Current USD /t	**50%**	**60%**	**70%**
	Grade	**$200,000**	$100,000	$71,000	$60,000
In Situ value / Tonne USD	**0.11%**	**$220**	**$110**	**$78**	**$66**
Tin (Sn)			**Disc from Current Price**		
		Current USD /t	**33%**	**50%**	**60%**
		$50,000	$33,499	$24,999	$19,999
In Situ value / Tonne USD	0.11%	**$54**	**$36**	**$27**	**$22**
Bismuth Bi					
		Current USD /t	100%	100%	100%
		$50,000	-$1	-$1	-$1
In Situ value / Tonne USD	0.02%	**$12**	$0	$0	$0
Molybdenum Mo					
		Current USD /t	100%	100%	100%
		$65,000	-$1	-$1	-$1
In Situ value / Tonne USD	0.03%	**$17**	$0	$0	$0
Total In Situ Value **USD$/tonne** W & Sn only			*$146*	*$105*	*$88*
Total In Situ AUD $/tonne	$ 0.70	**$0**	**$209**	**$150**	**$125**
			AUD $180		

The table shows the in-situ value of StanAurum's main asset, counting only the major metals and using prices 33 to 60% below current spot prices

Tungsten discounts are higher than tin's because the current tungsten price relative to the long-term average price has grown by more than 5x, vs 2x for tin.

Tungsten and Tin Primer

Item	Answer
What grades of Tin (Sn) are considered Low, Medium, High, or Bonanza /very High Grade	• Low Grade - <0.5% Sn • Mid-Grade 0.5% -1 %) Sn • High Grade->1% -1.5% Sn • Bonanza Grade 2% Sn and above
What grades of Tungsten (W) are considered Low, Medium, High, Bonanza / very High Grade	• Low Grade - <0.3% W • Mid-Grade 0.3% -0.6% W • High Grade->0.7% -1% W • Bonanza (Very High) Grade 1.5% W and above
Why have the prices of these two metals spiked so much in the past few years?	• Greater Tin Demand from electronics, and for tungsten, for hard-facing applications, drill bits, tools and defence materiel such as munitions & aerospace • Chinese export controls, particularly for Tungsten • For Tin problems in Myanmar, Congo, and Indonesia has reduced supply
Are Tin Mines normally open-cut or Underground? What will StanAurum's be?	StanAurum's are most likely hard-rock open-cut operations. This is one of the key advantages of the StanAurum project, lowering the cost of production. Underground operations may be considered at a later date if the economics warrant it
Are tungsten mines normally open-cut or Underground What will StanAurum's be?	As with the tin StanAurum's Tungsten project, will be open-cut mines.
Is the cost of Mining and refining **Tin** generally in line with copper mining and processing? If different please articulate	Tin mining costs are the same, but the treatment cost, including milling and gravity separation are considerably cheaper than most copper processing solutions
Is the cost of Mining and refining **Tungsten** generally in line with copper mining and processing? If different pleas articulate	As with Tin, the mining costs will be similar to copper. StanAurum will sell tungsten concentrate from the gravity circuit. Hence, processing costs will most likely be less. A feasibility study needs to be completed when the resource is fully defined
Does StanAurum plan to send its Ore overseas for refining, or will it be done in Australia?	Initially processed concentrate will be sold locally; however, overseas buyers will also be canvassed, as Shipping costs of concentrate relative to revenue are quite small
If Processing in Australia, do you have a plant in mind for toll processing, or will you build your own? If so, what capex would be involved (approx.)	There is no suitable local toll operation available, so initially we will sell it to overseas buyers. We may build our own, at an estimated cost of less than $10m, at a later time, a boutique tin smelter if the economics are favourable.
Alluvial Mining is often not favoured by investors, so why should they treat Stan Aurums project any differently	The aversion to alluvial mining mainly centres around alluvial gold mining. Alluvial tin mining is much more common and has been carried out successfully in Australia and around the world. In Australia, it has the benefit of faster permitting of mining leases and comparably low-cost production with early cash flow and revenue.
The existing plant at Fat Cat has a capacity of 30 to 40 BCM per hour. How does that translate into revenue? Is it serviceable now? If not, how long will it take to return to service? How much will that cost?	The Fat Cat jig, pug mill launder and trommel system is in moderately good condition, the water pump and engine require some refurbishment, and the proposed spiral gravity separators are currently stored on site and can be installed rapidly. The only item to be purchased is a Wilfley shaking table. Depending on the amount of clay in the wash (ore), approximately 80kt to 100kt can be processed a year. Depending on grade (0.5kg/BCM to 3.5kg/BCM) a gross $1.5m to $9.8m per annum. At a conservative $35/ Kg for cassiterite (78% tin metal) concentrate. The plant could be brought into production and mining permits issued within 8 months at a cost of approximately $150,000. Earthmoving would be contracted.
What is BCM, equivalent, and how does it rate against more common measures? Why not use tonnes?	Alluvial deposits are traditionally measured by volume rather than tonnes, as in hard rock. BCM units are used for bank or bench cubic metres. To convert to Tonnes for greisenous granite, multiply by about 2.6-3, depending on the grade. This conversion is very approximate, hence the use of BCM for a more reliable measure