



Electrogenics Laboratories Ltd
Wholesale/Broker/Fund - Application Form
Series A Offer December 2021 – January 2022.



S 708 Investors Only

Broker/Applicant Name			Date	
Applicant 2			HIN #	
Account Designation			HIN #	
Address				
Contact Name				
Contact Phone		Email		
Number of shares applied for			Total Value	
Your Bank Details (For refunds if necessary)				
Bank Name			Account Name	
BSB/ Sort Code		Account Number		

Acknowledgements, Representations and Warranties

By submitting a completed application form together with an electronic receipt for the application monies, applicants (**Applicants**) for shares in Electrogenics Laboratories Ltd (**Electrogenics**) do hereby:

- (a) agree that this will constitute their unqualified acceptance of the offer to subscribe for shares in Electrogenics.
- (b) will be taken to have agreed to henceforth be bound by the constitution of Electrogenics; and
- (c) acknowledge and agree that NO SIGNATURE IS REQUIRED.
- (d) Applicants will be taken to have represented and warranted in favour of Electrogenics that they are "professional" or "sophisticated" investors for the purposes of section 761G(7) of either of the exclusions defines within the Financial Markets Conduct Act 2013 (Schedule 1, clauses 3(2)(a) to (d) or 3(3)(a)) or sections 708(8) or (11) of the Corporations Act 2001 and will, if required, provide evidence of this status in a form that is reasonably acceptable to Electrogenics.
- (e) I/We acknowledge that we will not be provided with a disclosure document as defined under the Corporations Act in relation to the Offer. I/We have not been provided with any information and no representations have been made to me and no warranties have been given to me by or on behalf of the Company in relation to this Offer. I/We have undertaken our own investigations into the Company and have not relied on any information provided to me/us by the Company, or on any recommendations, representations or warranties made by any person in relation to this Offer. The Offer is made to us only on the basis of the accuracy of this application.
- (f) Applicants will be taken to have acknowledged that Electrogenics intends to apply to a recognised stock exchange for listing at a future date and some or all of these shares may be subject to escrow of up to a maximum of 2 years from the date of quotation on the exchange.
- (g) Applicants must have considered whether to consult with their legal advisor or financial advisor if they require independent advice in relation to the offer to apply for Electrogenics shares or to make such other enquiries as they deem necessary.
- (h) Applicants must also have considered and formed their own judgement on the advisability of an investment in Electrogenics shares considering the potential risks relating thereto, some of which are set out in the accompanying information memorandum which is available on request.
- (i) That the Directors may scale back or reject this application in full and refund any monies due.

Application Monies to be sent to the Lead Broker: Novus Capital Ltd
Email application and EFT receipt to corporate@novuscapital.com.au with subject **ELL Application**
Questions or queries.
Gavan Farley gavan.farley@novuscapital.com.au +61 420 520 300

Account Name: Novus Capital Ltd Trust Account-4
Bank: Australia and New Zealand Bank
Address: Sydney NSW
Account BSB: 012 013
Account Number: 642 024 418
BIC SWIFT: ANZBAU3M
Payment Reference: Applicant Name and "ELL"

Postal Address:
Novus Capital Ltd PO Box R1464
Royal Exchange NSW 1225